

To: Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 33/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	19.05.2025
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 102.429.372
Total number of shares:	102.429.372 acțiuni, din care 91.179.396 acțiuni ordinare clasa „A” și 11.249.976 acțiuni preferențiale clasa „B”
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Publication of the EU Growth Prospectus for the Share Capital Increase Operation

The management of **Meta Estate Trust S.A.** (hereinafter referred to as the “Company”) informs shareholders and the market about the publication of the **EU Growth Prospectus** in connection with the share capital increase. The Prospectus was approved by the **Financial Supervisory Authority (ASF)** on **May 15, 2025**, as stated in ASF Decision no. **444/15.05.2025**.

The Prospectus, the subscription and withdrawal forms, as well as the ASF Decision approving the Prospectus, are available to investors on the Company’s website: <https://metaestate.ro/investitori>, on the Issuer’s page on the Bucharest Stock Exchange website, and on the Offer Intermediary’s website: www.goldring.ro/consultanta/.

According to the Prospectus, **pre-emptive rights are non-tradable**, and the subscription period—during which newly issued shares may be subscribed through the exercise of pre-emptive rights—will run from the **first working day after the publication of the Prospectus, i.e., May 20, 2025, to June 19, 2025**.

Pursuant to the **Board of Directors’ Decision dated March 10, 2025**, based on the delegated powers under **EGMS Resolutions no. 3/11.12.2024 and no. 4/11.12.2024**, the issuance and offering target a total

of **36,469,745 new nominative, ordinary, dematerialized shares**, each with a **nominal value of RON 1 per share**. The **subscription price is equal to the nominal value, i.e., RON 1 per share**.

The offering is addressed to holders of pre-emptive rights who were shareholders registered on the **Record Date for the share capital increase: March 26, 2025**. The **subscription ratio** is determined **pro rata** to each investor's holdings of Class A shares as of the Record Date, namely **0.40**. Thus, a holder of pre-emptive rights can subscribe for a **maximum number of new shares** calculated by multiplying the number of rights held by the subscription ratio, **rounded down to the nearest whole number**.

All investors—whether they hold shares through a broker or through the Central Depository (Section I)—can subscribe **only through the Offer Intermediary, GOLDRING S.A.**, by submitting the subscription form and supporting documents as outlined in the ASF-approved Prospectus. Investors may request information regarding the **maximum number of shares they can subscribe to** by emailing: consultanta@goldring.ro.

After the subscription period ends, any **unsubscribed newly issued shares** will be offered in a **second stage to up to 149 investors (individuals or legal entities) other than qualified investors**, in each EU Member State, along with an **unlimited number of qualified investors**, in accordance with the exceptions to the Prospectus requirement provided in **EU Regulation 2017/1129, Article 1, paragraph (4), letters (a) and (b)**.

During this second stage, **claims of up to RON 27,236,568** held by creditors participating in the preferred share buyback program will be converted into ordinary shares newly issued under this capital increase, **within the limit of shares unsubscribed in the first stage**.

The **terms and conditions** of this second stage will be established by the Company's Board of Directors **on the second working day** after the end of the first subscription stage. The second stage will be finalized **within a maximum of 10 working days** from the date of the Board's Decision regarding its execution.

Any new shares **remaining unsubscribed after the completion of the second stage** will be **cancelled** by Decision of the Board of Directors.

On the Meta Estate Trust website, you can find the EU Prospectus related to the 2025 share capital increase operation, as well as the Subscription Form and the Revocation Form, available exclusively in Romanian, at the following [link](#).

Bogdan Gramanschi
CFO

